

# METHOD AUTOMATION SERVICES

WWW.METHOD-AUTOMATION.COM

## WHAT IS MATTERPRO™

matterPRO™ is a complete document and case management system for the legal space. Powered by the K2 Five platform, matterPRO™ is a seamless, self-service, industry-specific solution that will accelerate and streamline any New Matter Intake and Management processes.

The matterPRO™ BI Financial Dashboard integrates with your current time and billing system to provide a visual summary of Key Performance Indicators (KPI), Work-In-Progress, and Accounts Receivable data. The Dashboard is role based and provides a detailed 360-degree view of all time and billing information. Since data is refreshed on a nightly basis, you and your team will consistently have viewable up-to-date information.

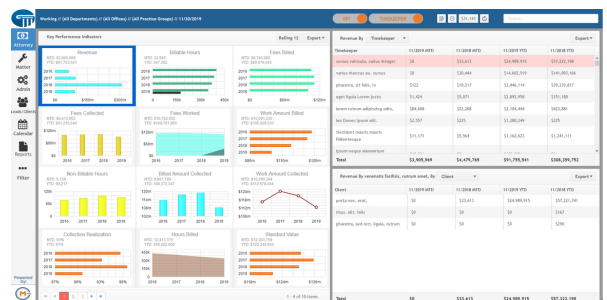
## ARTIFICIAL & BUSINESS INTELLIGENCE

- Visual Maps
- Determine Current Process Bottlenecks
- Data Drill-Down Capabilities
- Intelligent Scoring of New Matters
- Dashboards & Reports
- Immediate & Accurate Auto-Fill
- Precise Auto-population of Client Data



## MATTERPRO™ BI FINANCIAL DASHBOARD HIGHLIGHTS

- 360-degree view of all time and billing based on critical dimensions such as timekeepers, dates, and departments
- KPI summary that includes over 25 business and financial health metrics
- Graphs and charts include drill-down capabilities to view detailed data
- Work-In-Progress view displays time spent but not yet billed
- Accounts Receivable view reflects outstanding costs and fees
- Budgets can be created at the Timekeeper, Matter, Department, Title, and/or Phase Level
- Data can be easily exported and shared via Print, Save as Excel, or E-mail Excel Attachment functionalities
- Administrators can configure KPIs, chart types, colors, and data formats by role



Connect With Us!



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